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**CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\***

**新天綠色能源股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00956)**

## **COMPLETION OF THE ISSUANCE OF FIRST TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS**

This announcement is made by China Suntien Green Energy Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (1) the notice of the first extraordinary general meeting in 2016 dated 4 November 2016 and announcement dated 23 December 2016 on the poll results of the first extraordinary general meeting for 2016 of the Company in relation to, among others, the approval of the issuance of no more than RMB1.5 billion super short-term commercial papers of the Company (the “**Super Short-term Commercial Papers**”) by the shareholders of the Company; and (2) announcement dated 28 September 2017 of the Company in relation to the Company’s registration of the issuance of the Super Short-term Commercial Papers with the National Association of Financial Market Institutional Investors.

The Company has completed the issuance of the first tranche of the Super Short-term Commercial Papers (the “**Issuance**”) on 13 October 2017. The aggregate offering amount of the Super Short-term Commercial Papers was RMB500 million with a term of 270 days, nominal value per unit of RMB100 and coupon rate of 4.88%. The interests shall be accrued from 13 October 2017.

China CITIC Bank Corporation Limited was the lead underwriter for the public offering of the Issuance. The proceeds raised from the Issuance will be primarily used for repayment of interest bearing debts for the Company and its subsidiaries.

The Issuance does not constitute a transaction under Chapter 14 or Chapter 14A of the Hong Kong Listing Rules.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Super Short-term Commercial Papers or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board of  
**China Suntien Green Energy Corporation Limited\***  
**Mei Chun Xiao**  
*Executive Director/President*

Shijiazhuang City, Hebei Province, the PRC, 16 October 2017

*As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Ms. Sun Min and Mr. Wu Hui Jiang; the executive Directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive Directors of the Company are Mr. Qin Hai Yan, Mr. Ding Jun, Mr. Wang Xiang Jun and Mr. Yue Man Yiu Matthew.*

\* *For identification purposes only*