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## **CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\***

### **新天綠色能源股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00956)**

### **VOLUNTARY ANNOUNCEMENT ISSUANCE OF MEDIUM-TERM NOTES BY A SUBSIDIARY**

Reference is made to the announcement of China Suntien Green Energy Corporation Limited (the “**Company**”) dated 27 November 2017 (the “**Announcement**”) which stated that, among others, HECIC New-energy Co., Ltd. (“**HECIC New-energy**”), a subsidiary of the Company, received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No.[2017] MTN620) (the “**Notice of Acceptance of Registration**”) from the National Association of Financial Market Institutional Investors, pursuant to which HECIC New-energy’s registration for issuance of RMB2.0 billion medium-term notes is accepted, and HECIC New-energy is permitted to issue the notes by batch within the term of registration, being two years from the date of the Notice of Acceptance of Registration. Pursuant to the Notice of Acceptance of Registration, HECIC New-energy completed the issuance of the 2017 first tranche of medium-term notes on 24 November 2017 (see the announcement for details).

HECIC New-energy has completed the issuance of the 2018 first tranche of medium-term notes (the “**Medium-Term Notes Issuance**”) on 27 September 2018. The offering amount of the Medium-Term Notes Issuance was RMB500 million with a term of 3 years. The notes have a nominal value of RMB100 per unit and coupon rate is 5.69%.

China Construction Bank Limited and Bank of China Limited were the joint lead underwriters for the Medium-Term Notes Issuance, which were placed through book-building and issued in the domestic interbank bond market. The proceeds raised from the Medium-Term Notes Issuance will be primarily used for repayment of bank borrowings for HECIC New-energy and optimize the financial structure.

The relevant documents in respect of the Medium-Term Notes Issuance are published on the websites of China Money and Shanghai Clearing House at [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com), respectively.

By order of the Board of  
**China Suntien Green Energy Corporation Limited\***  
**Mei Chun Xiao**  
*Executive Director and President*

Shijiazhuang City, Hebei Province, the PRC, 28 September 2018

*As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Ms. Sun Min and Mr. Wu Hui Jiang; the executive Directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive Directors of the Company are Mr. Qin Hai Yan, Mr. Ding Jun, Mr. Wang Xiang Jun and Mr. Yue Man Yiu Matthew.*

\* *For identification purposes only*