

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

**COMPLETION OF ISSUANCE OF THE FIRST TRANCHE OF
2025 GREEN MEDIUM-TERM NOTES**

References are made to the announcements of China Suntien Green Energy Corporation Limited (the “**Company**”) dated 25 April 2024, 7 June 2024 and 22 November 2024 and the circular dated 16 May 2024 in relation to, among other things, the Company’s proposed issuance of the perpetual medium-term notes in an aggregate amount of RMB3 billion in the PRC, which has been approved by the shareholders of the Company and registered with the National Association of Financial Market Institutional Investors.

The board of directors of the Company announces that the Company has completed the issuance of the first tranche of 2025 green medium-term notes (the “**Medium-term Notes**”) in accordance with the aforesaid approval and registration. The aggregate amount of the Medium-term Notes is RMB1.5 billion with a term of 3+N years. The nominal value of the Medium-term Notes is RMB100 with a coupon rate of 2.05%. Interests will be calculated from 19 June 2025.

Agricultural Bank of China Limited is the lead underwriter and Industrial and Commercial Bank of China Limited and China Development Bank are the joint lead underwriters for the issuance of the Medium-term Notes. The Medium-term Notes are issued in the National Interbank Bond Market in the PRC by way of centralized placement through book building.

By order of the Board

China Suntien Green Energy Corporation Limited

Tan Jian Xin

Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 19 June 2025

As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Mr. Wang Tao and Ms. Zhang Xu Lei; the executive Director of the Company is Mr. Tan Jian Xin; and the independent non-executive Directors of the Company are Mr. Guo Ying Jun, Mr. Chan Yik Pun and Dr. Lin Tao.

* For identification purposes only