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## CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\* 新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

## APPROVAL OF THE ISSUANCE OF PERPETUAL MEDIUM-TERM NOTES

Reference is made to the announcements dated 25 April 2024 and 7 June 2024, the notice of the 2023 annual general meeting (the "AGM") and the shareholders' circular dated 16 May 2024 of China Suntien Green Energy Corporation Limited (the "Company") in relation to, among others, the Company's proposed public offering of and registration for the issuance of perpetual medium-term notes (the "Medium-term Notes") with an aggregate amount of RMB3 billion in the PRC, and the passing of the resolution approving the note issuance by the shareholders of the Company at the AGM on 7 June 2024.

The board of directors of the Company (the "**Board**") is pleased to announce that the Company recently received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2024]MTN1164) from the National Association of Financial Market Institutional Investors (the "**NAFMII**"), pursuant to which the registration for the issuance of the Medium-term Notes has been accepted, and the details of which are as follows:

- I. The registered amount of the Medium-term Notes is RMB3 billion, valid for a term of two years from the date of the Notice of Acceptance of Registration, i.e. 19 November 2024, with Agricultural Bank of China Limited, China Development Bank and Industrial and Commercial Bank of China Limited as the joint lead underwriters.
- II. The Company may issue the Medium-term Notes in tranches during the effective period of registration and shall file with the NAFMII before making any issuance which is required to be filed after the registration. The Company shall manage the issuance in accordance with the decisions of the competent authorities and relevant regulatory requirements. Upon completion of the issuance, the results of the issuance shall be disclosed through channels recognized by the NAFMII.

The Company will, pursuant to the requirements of the Notice of Acceptance of Registration and in compliance with the Rules Governing the Registration and Issuance of Debt Financing Instruments of Non-Financial Enterprises, the Rules and Procedures for the Registration of Public Issuance of Debt Financing Instruments of Non-Financial Enterprises, the Rules Governing Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises and the relevant rules and guidelines, and having taken into account its capital needs and market conditions, issue the Medium-term Notes within the limit of the registered amount at an appropriate time during the effective period, and fulfill its information disclosure obligations in a timely manner.

By order of the Board

China Suntien Green Energy Corporation Limited

Tan Jian Xin

Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 22 November 2024

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wang Tao; the executive directors of the Company are Mr. Tan Jian Xin and Mr. Mei Chun Xiao; and the independent non-executive directors of the Company are Mr. Guo Ying Jun, Mr. Chan Yik Pun and Dr. Lin Tao.

\* For identification purposes only