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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

**ANNOUNCEMENT ON THE CSRC APPROVAL OF THE APPLICATION FOR
NON-PUBLIC ISSUANCE OF A SHARES**

Reference is made to the announcement dated 26 July 2021 of China Suntien Green Energy Corporation Limited (the “**Company**”) in relation to the application for the proposed non-public issuance of A Shares (the “**Issuance**”) of the Company being reviewed and approved by the Public Offering Review Committee of the China Securities Regulatory Commission (the “**CSRC**”) on 26 July 2021.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company recently received the Approval in Relation to the Non-public Issuance of Shares by China Suntien Green Energy Corporation Limited (Zheng Jian Xu Ke [2021] No. 2730) from the CSRC, with details as set out below:

- I. the non-public issuance of no more than 1,154,973,118 new Shares by the Company is approved. In the event where there are changes to the total share capital resulting from conversion of capital reserve, the number of Shares to be issued under the Issuance may be adjusted accordingly.
- II. the Issuance shall be implemented strictly in accordance with the application documents submitted by the Company to the CSRC.
- III. the approval shall remain valid for twelve months from the date of approval of the Issuance.
- IV. in the event that any significant event happens to the Company during the period from the date of approval of the Issuance to completion of the Issuance, the Company shall promptly report to the CSRC and handle it in accordance with the relevant requirements.

The Board will handle the matters relating to the Issuance in accordance with the relevant laws and regulations, the requirements of the aforesaid approval document of the CSRC and the authorization by the general meeting of the Company, and will make further announcement(s) on the latest progress of the Issuance in due course.

As the Issuance is subject to satisfaction of certain conditions precedent, the Issuance may or may not be completed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Suntien Green Energy Corporation Limited
Mei Chun Xiao
Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 24 August 2021

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive directors of the Company are Mr. Guo Ying Jun, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.

* *For identification purpose only*