

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/04/2018		
To: Hong Kong Exchanges and Cleari	ng Limited		
		N ENERGY (CORPORATION LIMIT
Date Submitted 04/05/2	2018		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>00956</u> Descr	ription:	H Sh	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,839,004,396	RMB1.00	RMB1,839,004,396
Increase/(decrease)	0		0
Balance at close of the month	1,839,004,396	RMB1.00	RMB1,839,004,396
(2) Stock code : N/A Descr	iption :	Domesti	c Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,876,156,000	RMB1.00	RMB1,876,156,000
Increase/(decrease)	0		
Balance at close of the month	1,876,156,000	RMB1.00	RMB1,876,156,000

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth		
Increase/(decrease))		_	
Balance at close of	f the month		_	
3. Other Classes of	f Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	ereceding m	classes of shares	(State	capital
Balance at close of Increase/(decrease)		classes of shares	(State	capital

Total authorised share capital at the end of the month (*State currency*): RMB3,715,160,396

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,839,004,396	1,876,156,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,839,004,396	1,876,156,000	N/A	N/A

III. Details of Movements in Issued Share Capital

ld/mm/yyyy) and class of shares issuable Granted Ex	ement during the	he month		the month pursuant thereto	issued pursuant thereto as at close of the month
dd/mm/yyyy) and class of shares issuable Granted Ex	_	ne month			as at CIOSE OF the IIIOIIti
issuable Granted Ex	varaisad C				
	zorojeod (
	dereiseu C	Cancelled	Lapsed		
1. N/A					
shares					
(Note 1)					
1,000 1,					
2. N/A					
(/ /)					
shares					
(Note 1)					
3. N/A					
(/ /)					
shares					
(Note 1)	T-4-1	م (Oاند -	my albamaa)	NT/A	
	10tal A	A. (Ordinal		N/A	
		(Preference	her class)	N/A N/A	
and founds united decises the second of		(Ol	nei ciass)	1N/A	
otal funds raised during the month from otions (State currency)	exercise of		N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mon	dι	xercised uring the month	Nominal value at close of the month	thereto	close of the month
1. N/A	<u>.</u>						
	<u> </u>						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date			<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	- -						
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	- (/ /)	<u>—</u>				
(/ /)							
C4==1=== d= (:£1:=4=d)							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /			(0.1)	1		
		10	otal B.		nary shares) ence shares)	N/A N/A	<u>-</u>
				(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. 1771						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordiv	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	· - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/71	•

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable				
		Q	(Note 1)	(/ /	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			or Main B		and GEM listed	
				sh i	No. of new nares of issuer ssued during the month irsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other	Class of shares issuable (Note 1)				
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference sh (Other c	ares)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):	(1)	0	
				(2)	0	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Iss	ued S	hare Capital")	.)

Remarks (if any):	
N/A	
Submitted by: Lam Yuen Ling Eva	
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Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.