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## CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\* 新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

## ANNOUNCEMENT ON THE ISSUANCE OF FOURTH TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS OF 2019

References are made to the announcements of China Suntien Green Energy Corporation Limited (the "Company") dated 4 November 2016, 23 December 2016, 28 September 2017, 14 November 2017, 30 October 2018, 13 March 2019, 23 July 2019 and 21 August 2019, in relation to the Company's issuance of super short-term commercial papers up to RMB1.5 billion.

The board of directors of the Company (the "Board") announces that the Company will issue the fourth tranche of super short-term commercial papers of 2019 (the "Super Short-term Commercial Papers") to institutional investors in the national interbank bond market in China from 17 September 2019 to 18 September 2019. The total offering size of the Super Short-term Commercial Papers is RMB500 million with nominal value of RMB100 each. The Super Short-term Commercial Papers will be offered at nominal value with a term of 270 days. The proceeds raised are intended to be used for repayment of interest-bearing debts for the Group and replenishment of the Group's working capital. The Super Short-term Commercial Papers will adopt a fixed interest rate, which will be determined based on the centralised book building result with agreement of the issuer and the main underwriter in accordance with the relevant regulatory requirements of China. The interest rate will remain unchanged during the term of the Super Short-term Commercial Papers. The interest of the Super Short-term Commercial Papers shall be accrued as simple interest annually instead of compound interest. No other interest will be accrued for any overdue amount.

China CITIC Bank Corporation Limited is the lead underwriter of the Super Short-term Commercial Papers. The Super Short-term Commercial Papers will be issued in the national interbank bond market in China by way of centralized placement through centralised book building on members of the underwriting group. The credit rating agency is China Cheng Xin International Credit Rating Co. Ltd. The credit rating of the Company is AAA with a stable outlook.

The issuance of the Super Short-term Commercial Papers does not constitute a transaction under Chapter 14 or Chapter 14A of the Hong Kong Listing Rules.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the corporate bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

## By order of the Board of Directors China Suntien Green Energy Corporation Limited Mei Chun Xiao

Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 16 September 2019

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive directors of the Company are Mr. Xie Wei Xian, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.

\* For identification purpose only