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## CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\* 新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

## ANNOUNCEMENT ON THE ISSUANCE OF FIRST TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS OF 2020

References are made to the announcements of China Suntien Green Energy Corporation Limited (the "Company") dated 11 October 2019 and 26 November 2019, in relation to the Company's registration for issuance of super short-term commercial papers up to RMB2.0 billion. The Company received a notice of acceptance of registration (Zhong Shi Xie Zhu [2020] No. SCP 193) (the "Notice of Acceptance of Registration") from the National Association of Financial Market Institutional Investors, pursuant to which the Company's registration for issuance of RMB2.0 billion super short-term commercial papers was accepted, and the Company was permitted to issue the papers in tranches within the term of registration, being two years from the date of the Notice of Acceptance of Registration.

The board of directors of the Company (the "Board") announces that the Company will issue the first tranche of super short-term commercial papers of 2020 (the "Super Short-term Commercial Papers") to institutional investors in the national interbank bond market in China from 8 June 2020 to 9 June 2020. The total offering size of the Super Short-term Commercial Papers is RMB500 million with nominal value of RMB100 each. The Super Short-term Commercial Papers will be offered at nominal value with a term of 268 days. The proceeds raised are intended to be used for repayment of 19 Suntien Green SCP004 super short-term commercial papers. The issue rate of the Super Short-term Commercial Papers will be determined based on the centralized book building result.

Bank of China Limited is the lead underwriter and China CITIC Bank Corporation Limited is the joint lead underwriter of the Super Short-term Commercial Papers. The Super Short-term Commercial Papers will be issued in the national interbank bond market in China by way of centralized placement through centralized book building on members of the underwriting group. The credit rating agency is China Cheng Xin International Credit Rating Co. Ltd. The credit rating of the Company is AAA with a stable outlook.

The issuance of the Super Short-term Commercial Papers does not constitute a transaction under Chapter 14 or Chapter 14A of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the corporate bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

## By order of the Board of Directors China Suntien Green Energy Corporation Limited Mei Chun Xiao

Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 5 June 2020

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive directors of the Company are Mr. Xie Wei Xian, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.

\* For identification purpose only